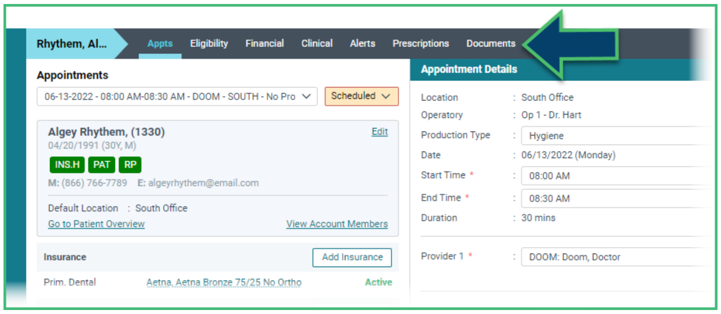
5.24 Release Features

This release formally launches the Super Slider and the improved scheduling flow. We are also finishing the transition to the **New Office Wizard**, so you'll exclusively be using your new forms. **Be sure to update the drafts we converted for you into their final form**.

Key Features

Slip Sliding Away

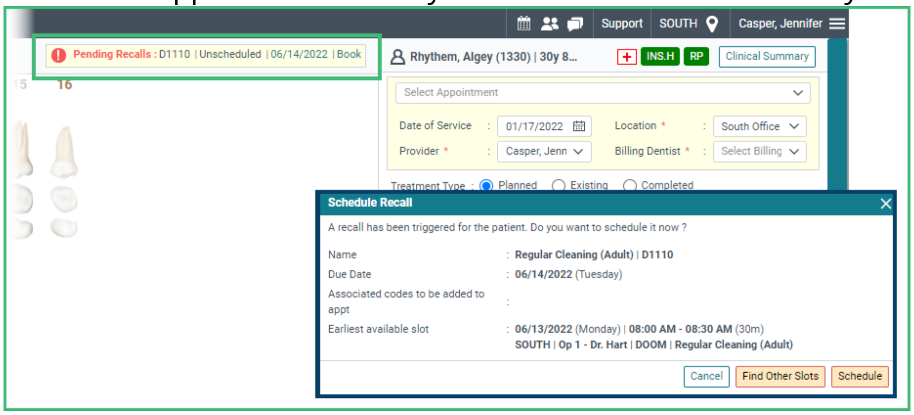
Super Slider to the Rescue: Find all your key patient information and tasks in a single place -from an appointment to prescriptions, and easily navigate between them.



Learn more: https://vimeo.com/623901165

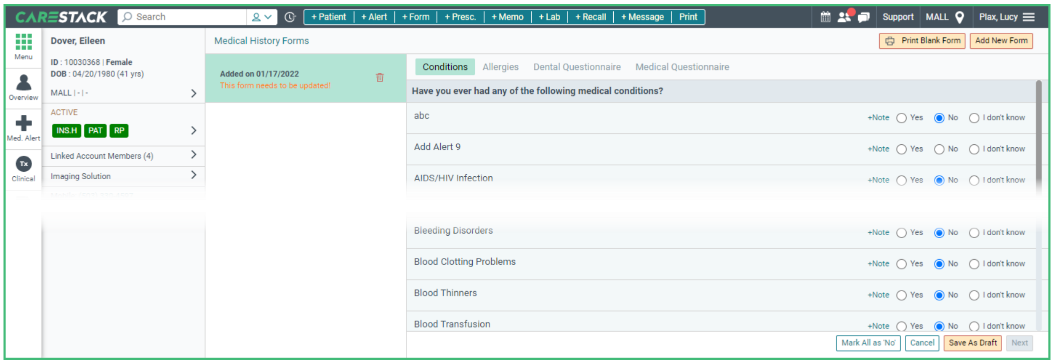
Automation is the Key

Now for Recalls: New automation and information connection allows you to schedule the patient for a recall appointment directly from the chart with all the key details already embedded.



Flexibility in History

Medical History Forms That Is: Create better Medical History forms with the same building tools as the new Office Wizard with options to trigger follow-up questions and disable sections.



More Improvements

Front Desk

- Schedule appointments with a new comprehensive slider and easier flow:
    - Treatments are tucked within the appointment slider
    - Designate provider time if desired
    - Reschedule with obvious options for treatments
    - Link appointment notes to the patient memo
- View codes linked to a cancelled appointments.

Revenue Cycle Management:

- Configure the Billing Dentist at a provider level to streamline provider credentialling.
- Set insurance waiting period for calendar months.
- Collect insurance, capitation, and collection payments via **APEX** online processing.
- Send claims and authorizations with the **ADA 2019 Claim** form.
- Use **Electronic Remittance Advice, ERA**, racking to connect your received payments and their electronic benefit statements to your outstanding claims. Use automatic posting options for claims paid as expected and easy manual review and posting for claims that are not paid as expected.

Reporting and Analytics

- Track more details in the **Payment Log (Beta)** report with a column for applied payments.
- Follow the schedule of balances and credits with a new **Aging (Enhanced)** report with an option for computing aging -code completion or balance creation. Choose one of three views -Summary, Patient, and Detail that gives you the information you need.

Patient Services

- Patients can book up to four appointments for their family in one fell swoop using the **Online Scheduling Portal**.

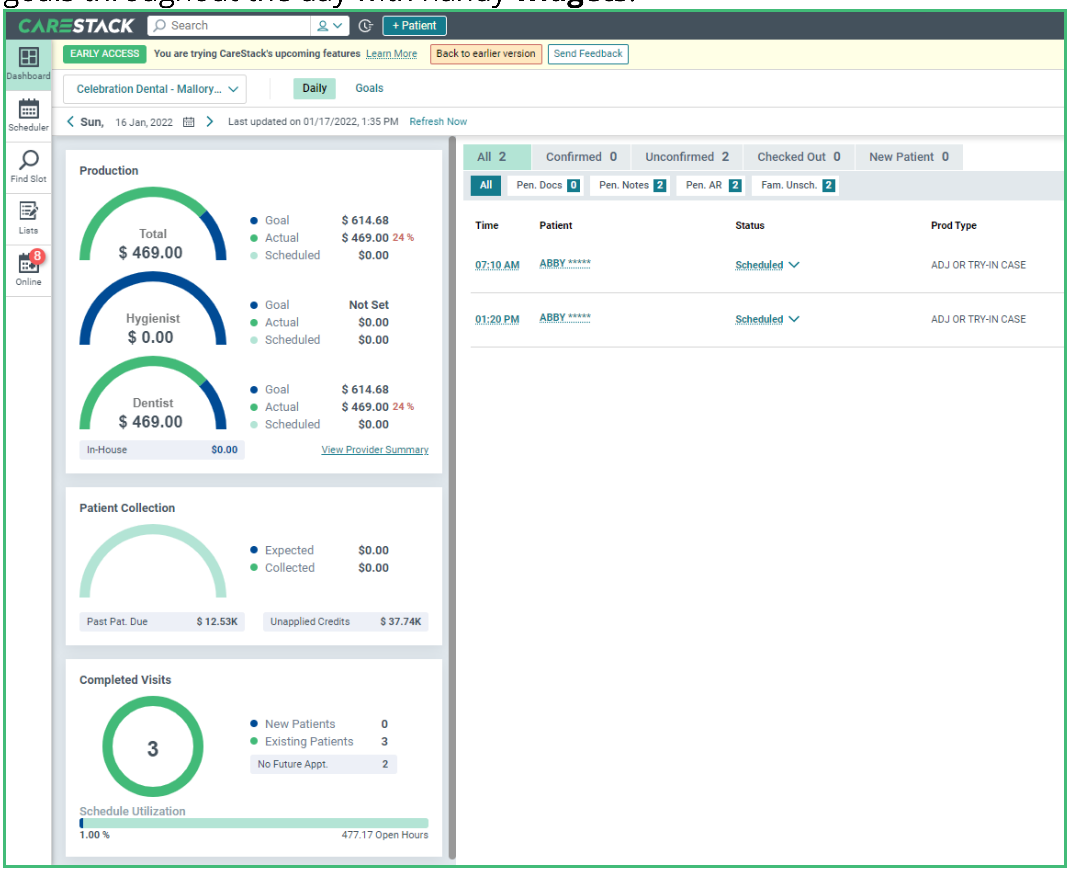
Early Access and Beta Offerings

IRIS

- Communicate with your team and with your patients in a single comprehensive tool
  - Switch between office and patient chat
  - Follow the history of conversations
  - Set preferences for notifications
- Learn more: https://vimeo.com/606865484

Dashboard

- Quickly identify your production and collection goals and your progress toward those goals throughout the day with handy **widgets**.



- Generate **lists** of patients that need important tasks performed -eligibility checks, paperwork, recalls, for easy access.
- Quickly identify patients by appointment status and needs using **tabs** built into the list of the day's appointments.