

5.8 Release Features

The 5.8 release includes improvements across many different workflows, providing easy access to information and dynamic work.

Key Features

Those Who Study History

- **Know Things About Insurance Eligibility** like “who updated these benefits,” “what was the coverage percentage last year,” and “when did this insane exclusion rule get updated?”

[Check out this video to learn more.](#)

Queue It Up

- **For Rescheduling.** Expanded options in the reschedule queue keep you from duplicating efforts and scheduling for someone who is already in the queue and allows you to add and search by notes.

Queen of Denial

- **At the Line Item Level** Claim rejection and denial reasons are obtained directly in the EDI response and posted within CareStack on the Denials tab.

More Improvements

Billing and Insurance:

- Set the deposit date to any date, even after the **close-out** date.
 - Add or replace **fee schedules** with an easy import interface so that you can import spreadsheet files and plan actions for multiple spreadsheets.
 - See the total patient and insurance adjustments being applied in a claim.
 - Reverse patient adjustment entries in a separate identifiable section.
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Front Office:

- Identify the patients who have requested **short call** appointments in a dynamic worklist complete with notes and appointment details.
- Cut and paste **blocks** in the scheduler with the same easy functionality you use to copy and paste appointments.
- Reschedule appointments that were originally booked or cancelled prior to the close-out date.
- Treatments linked to an appointment have the status of **Recommended** (previously Scheduled) for clear differentiation for proposed versus anticipated treatments.
- Print documents with your location contact information and branding.

Clinical

- Present **Treatment Plans** using a new format with multiple agreement templates and more options to show or hide information by practice defaults.
- The standard Treatment Plan has been renamed from Recommended to **New Treatment Plan** for clarity.
- **Core Buildup, Post & Core, and Pins** have improved drawings in the odontogram for clarity and accuracy.

