

Warm introduction template:

Hi Brenin,

I've cc'd [Dr. or office manager name] of [practice name] in [city and state] on this email.

Dr. [Name] is looking into additional financing options for their patients, and I immediately thought of connecting them with your team. I've shared how Sunbit and our integration stand out for their patient-friendly approach, and I'm confident it would be a great fit for their practice.

Could you please connect [Dr./Office Manager Name] with someone from your team to provide more information and help them get started?

Thank you so much for your help! Let me know if there's anything else you need from my side.

Best regards,
[Your Name]