

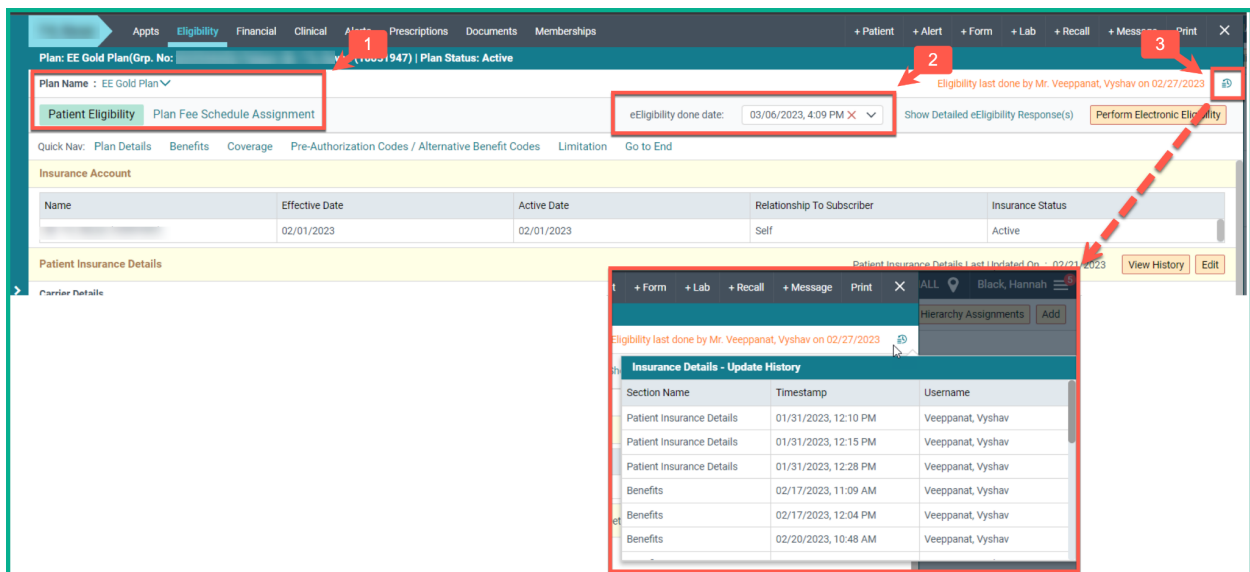
5.31 (Mini) Intermediate Release Features

In preparation for the 5.31 Release in May 2023, we have set up some slight UI changes on the Patient Eligibility screen this April. These diminutive changes will be the user's starting point for the Bulk Electronic Eligibility feature upcoming in May in order to fast track patient insurances sequenced in the eligibility pending queue.

Revenue Cycle Management

Patient Eligibility

1. **Plan Name** is listed right above the 'Patient Eligibility' and 'Plan Fee Schedule Assignment' tabs.
2. An **eEligibility done date** element has been introduced with a drop-down to look up previous eEligibility history.
3. The 'update history' button that was previously next to the 'Perform Electronic Eligibility' button has been replaced by an indicator labeled as 'Update History'. Clicking on this indicator will show a grid with updates on the insurance **section name**, **timestamp**, and **username**.
Note: Each individual section of the Eligibility form still retains the 'View History' button.



Perform Electronic Eligibility

1. The flow for **Perform Electronic Eligibility** has been slightly altered. From now on, a **Green Toast Notification** will appear when an eligibility has been initiated followed by a similar notification when it is completed and ready for your review.

The screenshot displays the 'Perform Electronic Eligibility' workflow. At the top, the 'Perform Electronic Eligibility' button is highlighted with a red box and labeled '1'. A red dashed arrow points from this button to two toast notifications. The first toast, labeled '2', shows 'Electronic Eligibility Initiated' with a green checkmark and a 'Request in progress...' button. The second toast, labeled '3', shows 'Electronic Eligibility Completed' with a green checkmark and a 'Request in progress...' button. The background interface includes a navigation bar with 'Appts', 'Eligibility', 'Financial', 'Clinical', 'Alerts', 'Prescriptions', 'Documents', and 'Memberships'. The main content area has tabs for 'Patient Eligibility' and 'Plan Fee Schedule Assignment'. Below the tabs is a table for 'Insurance Account' with columns for Name, Effective Date, Active Date, Relationship To Subscriber, and Insurance Status. The table shows one record for 'panat, Vyshav' with an effective date of 02/01/2023 and an active date of 02/01/2023. The 'Patient Insurance Details' section shows the last update on 02/21/2023. The 'Carrier Details' section is partially visible at the bottom.